

Census Activity Report – National, Category of Care, all Vendors

ID: Cnsus Actvy Rpt Natl_CoC_All		
Description	Provide the Census Activity report output by National Totals, Category of Care report and all Vendors.	
Revision History		
3/26/14	Initial story	
3/26/14	Updated to include L2 category, under dev in HT PROD	

Statement:

As an IHTA user, I want to see the Census Activity report output broken out for National Totals, Category of Care report and all Vendors.

Conversation:

1. User: IHTA User with the role of 'Management
2. The user selects HT Reports > Census Reports > Census Activity Reports
3. The user has selected the following report criteria:
 - i. National Totals
 - ii. Week Ending (most recent past Saturday date)
 - iii. Modality = Category of Care Report
 - iv. All Vendors
 - v. 'Show Vendor Subtotals' checked – there is no difference in output – we should disable when this modality selected
4. Report output displays
 - i. Page title "Home Telehealth Reports"
 - ii. Report title "Telehealth Activity Category of Care National Report for all Vendors - Week ending MM DD, YYYY" (MM DD, YYYY is value selected by user)
 - iii. The report output is displayed in a table with the following columns;
 - a) Vendor – Name of the HT Vendor
 - b) Non-Institutionalized Care -
 - c) Chronic Care Management -
 - d) Acute Care Management –
 - e) Healthy Promotion/Disease Prevention –
 - f) L2 - Low Acuity / Low Intensity
 - g) Totals by Vendor
 - iv. The report output is displayed in a table with the following rows;
 - a) A row for each Vendor – displayed alphabetically
 - b) Totals by Category –
 - i.
 - ii. for 'Totals by Vendor' column/cell, display 'Total Ptns Categorized' with the numeric count
 - c) Percent of Total -
 - v. Text provided – 'To be categorized as NIC, patients must have been assessed by a clinical care coordinator using the Continuum of Care Form (CCF) and have met NIC inclusion criteria. The CCF assessment is completed at least once every 6 months to determine if patients continue to meet NIC criteria or should be re-categorized. The outcome of the CCF is documented in the CPRS medical record.'
 - vi. The user can select
 - i. Back – the user returns to the report's criteria selection page
 - ii. Link to Help – see applicable user story
 - iii. HT Reports – the user selects another report to run
 - iv. Log Out – the user logs out of the application

Confirmation:**Success:**

1. All counts reflected in report are accurate compared to database numbers

Failure:

1. All counts reflected in report are not accurate compared to database numbers

Error Messages:

None

Wireframe example of report output for National Totals, Category of Care Report, all Vendors, Show Vendor Subtotals checked

NOTE: L2 column/data has not yet been implemented into HT PROD, under development. **Add in column for L2**

Home Telehealth Reports

Telehealth Activity Category of Care National Report for All Vendors - Week Ending Mar 22, 2014

Vendor	Non-institutionalized Care	Chronic Care Management	Acute Care Management	Health Promotion/Disease Prevention	Totals by Vendor
ATI	225	31	2	35	293
Authenticate	243	307	1	1,022	1,573
Cardiocom	21,617	20,142	325	10,024	52,108
Health Hero	14,063	7,618	37	6,611	28,329
ViTel Net	2,522	1,045	0	262	3,829
Viterion	2,341	1,200	2	580	4,123
TOTALS by CATEGORY	41,011	30,343	367	18,534	TOTAL PTS CATEGORIZED 90,255
PERCENT OF TOTAL	45.4%	33.6%	0.4%	20.5%	

Back

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Wireframe example of report output for National Totals, Category of Care Report, all Vendors, Show Vendor Subtotals NOT checked

Home Telehealth Reports

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Back

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